



# thyme

The power to access your client data in real time, without being logged into your Sage 200 software.

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OUR COMPANY CAN HELP YOU

sage

Business Partner

## CLIENT SPOTTER APPLICATION

Thyme Technologies created Spotter to give your team quick access to your customer information. This application allows your team to look at the customer and supplier database information without being logged into Sage 200 Evolution.



The Spotter application gives you two search functions. You can view your customers in a Quick view screen and an advanced search.

## SEARCH



The multi-view allows you to search for any customer on your database. This search function allows you to search using a phone number, address, name, industry etc.

This search function is perfect for your sales and admin team

- If your sales team is visiting a client, type in the road name and Spotter will tell you who else is in the area.



- You can search for words in the company name or description, search for a plumber and all the plumbers on your database will show in the search.
- If someone calls in and you only got their name it will search the data and bring up every person with that name.



From the search you can double click on a single company to take you to the Quick view window.



You can download any search you have done and export this list to Excel.

This application gives you a snap shot of what is happening in the account right now.

## QUICK VIEW



The quick view gives you a snapshot of the customers window inside evolution. This will show you the client's details, contact details, address, account information etc.

From this quick view, you can search via the customer name giving you the customer info immediately.



- You can send an e-card via email to share the customer's details with a colleague.

If you battle with the number of licenses available or the irritation of logging in just for a client's phone number or address, then Spotter is what you need.

Spotter is a pre-built application, but the User-defined fields can be customized to your business. To customize the application will be an additional fee.

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## TALK TO US

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